Referral Source _____

Commercial Equipment Financing Application

BUSINESS INFORMATION

Legal Name of Business Entity		Contact Person			Contact Persons Email
Street Address	City	State	Zip	Business Phone	Cell Phone

Federal Tax Id #:	Nature of Business	Yrs in Business	Years Under Present Control

Legal Form of Business:		Proprietorship		Partnership		C-Corp		LLC		S-Corp
Gross Annual Inco		Monthly Rent/Mortgage								

OWNERSHIP INFORMATION

Principals Name	Title	% Ownership	Annual Salary	Home PH#:	Social Security #
Home Address	City	State	Zip	Home: Own / Rent	Drivers License #
Principals Name	Title	% Ownership	Annual Salary	Home PH#:	Social Security #
Home Address	City	State	Zip	Home: Own / Rent	Drivers License #

BANK INFORMATION

Bank	Branch	Phone #	Fax #
Contact Person	Checking Account #	Other Account #	Loan(s) Balance

COMPARABLE CREDIT REFERENCES (EQUIPMENT FINANCING)

Company Name	Account #	Phone #	Contact Person
Company Name	Account #	Phone #	Contact Person
Company Name	Account #	Phone #	Contact Person

EQUIPMENT AND VENDOR INFORMATION

Vendor		Phone #		Fax #	
Street Address	City	State	Zip	Contact Person	E-mail Address

Equipment Description (Attach) Invoice, Proposal, spec. Sheet, etc.)			
Cost of Equipment	Expected Delivery Date	Requested Lease Term in Months	Other Requested Terms

I/We certify that the information provided herein is correct to the best of my (our) knowledge. I (We) understand that I (We) may be required to supply additional information and/or provide security for the requested financing in conjunction with the application. I (We) agree and consent that recipient, its agents or assigns may obtain credit reports and any other information relating to my (our) financial position(s). Any person or entity from whom such information is requested is hereby authorized to provide it to recipient, its agents or assigns. A Application Processing Fee of $495 is due when your loan/lease is funded. If not paid, it will be turned over to the collection agency for collection.

X		Date	X		Date
Print Name and Title			Print Name and Title		

Agent: email documents to:

Include with this application:

1 Invoice(s) or Vendor Quotes
2 Last (6) months complete bank statements
3 Last years P&L Statement & YTD P&L

Updated: 9/30/2016