

Referral Source _____ Requested Loan Amount: \$_
Name: _____ Social Security #: _____
DOB #: _____
Home Address: _____ City: _____ State: _____
ZIP: _____ How long at this address? _____

(NO PO BOX, EXECUTIVE SUITES, UPS ADDRESSES, ETC)

Citizenship: _____ Mother's Maiden Name: _____

Home Phone: _____

CELL: _____

Personal Email Address: _____

Place of Employment: _____ Address: _____

How Long Employed: _____ Position Held: _____ Phone: _____

Annual Salary: \$ _____ Other Income: \$ _____ Household

Income: \$ _____ Monthly mortgage or rent amount: \$

Driver's License #: _____ State: _____ Issue Date:
Expiration Date: _____

Have you or any family members served in the US Military? YES / NO?

If yes, who served? (Please check one) Self _____ Spouse _____ Parent _____

Position/Rank/Status?

Who do you bank with? _____

Which Credit Unions do you have memberships with? _____

Have you ever had Credit Repair or Inquiries Deleted?

REQUIRED DOCUMENTS TO COMPLETE YOUR CONSULTATION:

In order to expedite your loan approval process, please send the following items with your application to:

____ Signed Consulting Agreement

____ Application

____ Unlimited Access to All 3 Credit Bureaus at www.creditchecktotal.com

Username: _____ Password: _____

____ Color copy of Your Driver's License

____ Copy of Your Social Security Card

____ Utility Bill (recent within 30 days/no cell phone bills)

____ Fraud Alerts or Credit Freezes Are **NOT** Reporting to Any One Bureau

*****Please note: Your file will NOT be started until all documents are received. If you happen to have lost certain items please contact your sales representative for acceptable replacements.**